

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The HOME Program is operated on a state-wide basis, excluding the Participating Jurisdictions (PJs) of Oklahoma City, Tulsa, Norman and Lawton. HOME funds are accessed competitively by cities, counties, tribes, non-profits and Community Housing Development Organizations (CHDOs) Each of these entities has varying types, amounts, and prioritize housing needs for communities.

The CHAS statistics indicate there are a relatively high percentage of persons who are burdened, whether they rent or own. As can be expected this is amplified in the lower ranges of Median Family Income. Major market characteristics influencing priority housing needs include:

- Costs of rental housing
- Availability of rental units
- Condition of rental units
- Price of starter homes within the local market
- Age and condition of existing housing stock
- Availability of homes
- Income levels.

Major housing problems influencing priority housing needs are:

- Lack of availability of affordable rental units
- Lack of availability of for-sale homes
- Number of rental vouchers in relation to the demand for assistance
- Prevailing sales prices for entry level homes
- Condition and operating costs of aging housing units.

The basis for assigning priorities is HOME's belief that those who are the most in need should be helped first. From the CHAS data, persons

earning less than 30% of Median Family Income are most challenged when trying to locate affordable housing.

HOME's strategy to address the high priority of serving persons in the 0 – 30% Median Income is by awarding applicants for rental activities more points in the development targets persons at or below 30% of AMI. The increase in points is more than (15%) of the total possible points. This encourages the CHDOs, state recipients and sub-recipients to target rental housing to extremely low-income renters by offering more points during the application process.

The state CDBG program continues to address the four major priorities: 1. Water and Wastewater projects 2, Economic Development, 3 Public Facilities (not W/S projects) and 4. Planning and Capacity Building.

Approximately 50% of all funds go toward addressing water and wastewater projects. Higher consideration is given to those communities that may be under a Consent Order from the ODEQ. Also higher consideration is given to those communities with high low to moderate income percentages.

Approximately 20% of funds go toward addressing publicly owned infrastructure projects that support an expanding business that will create jobs for Low to moderate income persons. During this program year 229 jobs were created exceeding the expected 120 jobs to be created.

For a more detailed discussion of progress made in carrying out HOPWA's strategic plan and its action plan see the narrative and charts located under the HOPWA Attachment.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
State CDBG Program - Econ Dev	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	120	229	190.83%	120	229	190.83%
State CDBG Program - Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	5000	11961	239.22%	5000	111961	2,239.22%
State CDBG Program - Planning	Non-Housing Community Development	CDBG: \$	Other	Other	1	1	100.00%	1	1	100.00%
State CDBG Program - State CDBG Admin/TA	Non-Housing Community Development	CDBG: \$	Other	Other	1	1	100.00%	1	1	100.00%
State ESG Program	Homeless	HOME: \$ / ESG: \$1471628	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1400	0	0.00%	1400	0	0.00%
State ESG Program	Homeless	HOME: \$ / ESG: \$1471628	Homeless Person Overnight Shelter	Persons Assisted	5000	0	0.00%	5000	0	0.00%

State ESG Program	Homeless	HOME: \$ / ESG: \$1471628	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0				
State ESG Program	Homeless	HOME: \$ / ESG: \$1471628	Homelessness Prevention	Persons Assisted	900	0	0.00%	900	0	0.00%
State HOME Program	Affordable Housing	HOME: \$	Rental units constructed	Household Housing Unit	40	27	67.50%	40	48	120.00%
State HOME Program	Affordable Housing	HOME: \$	Rental units rehabilitated	Household Housing Unit	20	19	95.00%	20	15	75.00%
State HOME Program	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	0	0		10	0	0.00%
State HOME Program	Affordable Housing	HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	40	36	90.00%	20	8	40.00%
State HOPWA Program	Non-Homeless Special Needs	HOPWA: \$	Housing for People with HIV/AIDS added	Household Housing Unit	55	55	100.00%	55	55	100.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Under the State's CDBG program the major priorities are Water and Wastewater projects, Economic Development, Other Public Facilities (not water and wastewater projects) and Planning and Capacity Building. Strategically, the State allocates approximately 45 percent to Water and

Wastewater projects, 20% toward economic development, 30% toward other public facilities and the remaining for local planning. With regards to water and wastewater projects, priority emphasis is given to those communities that are experiencing severe compliance problems as determined by Consent Orders issued by the Oklahoma Department of Environmental Quality. With regard to other projects, funds are targeted to the highest low to moderate income communities.

To serve the greatest need in the state of lack of rental housing, OHFA allocated over 40% of its 2014 allocation to rental housing.

The greatest problem is the shortage of funds available. HOME has struggled with trying to target the areas of greatest need, but every area seems to have a great need. With the need so widespread, and with no area seeming to have much greater need than another, HOME accepts applications from all areas of the State.

HOPWA's highest priority is to provide housing resources to person's with HIV/AIDS that are in imminent risk of being homeless. All HOPWA funds were expended to achieve this goal. For a more detailed discussion of HOPWA objectives see the narrative and charts located under the HOPWA Attachment.