



# Community Development Block Grant Performance and Evaluation Report

Oklahoma Department of Commerce – Community Development Division



**OKLAHOMA**  
Commerce

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## Community Development Block Grant Purpose

The Community Development Block Grant (CDBG) Program is a federally funded program authorized under Title I of the Housing and Community Development Act of 1974, as amended, and administered by the U.S. Department of Housing and Urban Development (HUD), Office of Community Planning and Development (CPD). The program is intended to support viable communities through the development of decent housing, a suitable living environment, expanded economic opportunities, and improved community infrastructure, principally for the benefit of low- and moderate-income persons. The Oklahoma Department of Commerce (ODOC), as the State administering agency, is responsible for the administration, oversight, distribution, and reporting of CDBG funds within the State of Oklahoma in accordance with applicable federal statutes, regulations, grant conditions, and HUD guidance.

## Performance and Evaluation Report Purpose

The State of Oklahoma Performance and Evaluation Report (PER) for Grant Year (GY) 2025 is prepared to document and present financial activity, program expenditures, performance measurements, and compliance data associated with the CDBG Program as recorded within the HUD CPD Integrated Disbursement and Information System (IDIS). This report is published by ODOC for informational, reporting, transparency, and administrative purposes in accordance with applicable federal reporting requirements and reflects information contained within IDIS as of May 15, 2026.

## Governing Authority

This PER is published by ODOC in its capacity as the State administering agency for the CDBG Program. The report is derived from data maintained within the HUD CPD IDIS and is governed by applicable federal statutes, regulations, grant requirements, and administrative guidance governing the CDBG Program, including but not limited to Title I of the Housing and Community Development Act of 1974, as amended, applicable provisions of 24 CFR Part 570, and associated HUD reporting requirements and guidance. ODOC serves as the publishing and administrative agency for this report and does not independently alter federally generated IDIS reporting calculations or federally established reporting formats.

## Disclaimer of Liability

This PER is published by ODOC using information generated from and maintained within the HUD CPD IDIS. The report is intended solely for governmental reporting, informational, compliance, transparency, and administrative purposes. While ODOC makes reasonable efforts to ensure the accuracy and completeness of published information, ODOC does not warrant or guarantee the completeness, accuracy, interpretation, or suitability of federally reported data contained within IDIS. Data reflected within this report may be subject to subsequent federal correction, adjustment, reconciliation, validation, or amendment. Nothing contained within this report shall be construed as creating legal rights, contractual obligations,

entitlement determinations, audit findings, or binding representations beyond applicable federal and State law. To the extent permitted by Oklahoma law, ODOC expressly reserves all rights, defenses, immunities, and limitations available under the Oklahoma Governmental Tort Claims Act and applicable sovereign immunity provisions.

## Accessibility Statement

ODOC is committed to providing information in a manner that is accessible to all individuals, including persons with disabilities, in accordance with applicable accessibility standards and nondiscrimination requirements, including Title II of the Americans with Disabilities Act (ADA), Section 504 of the Rehabilitation Act of 1973, and other applicable federal and State accessibility requirements. Reasonable efforts have been made to ensure this document is accessible for public use and compatible with commonly used assistive technologies. If an individual requires an alternative accessible format, auxiliary aid, language assistance, or other accommodation to access information contained within this PER, requests may be directed to ODOC for assistance.

## Introduction

ODOC, as the State administering agency for the CDBG Program, publishes this PER to provide a standardized summary of financial activity, expenditures, and program compliance information for Grant Number B25CD400001 Year 2025. This report reflects information maintained within the HUD, CPD, IDIS, and is intended to support transparency, administrative oversight, regulatory reporting, and public accountability associated with the administration of federal CDBG funds within the State of Oklahoma. The information contained within this report represents data recorded in IDIS as of May 15, 2026, and is presented in the federally established PR28 reporting format.

## Part I: Financial Status

### Sources of State CDBG Funds

1. State Allocation	\$14,024,709.00
2. Program Income (PI)	
3. Program Income Received in IDIS	\$48,209.90
a. PI Received from Section 108 Projects (for SI type)	\$0.00
4. Adjusted to Compute Total Program Income	\$584,465.89
5. Total Program Income (Sum of Lines 3 and 4)	\$632,675.79
6. Section 108 Loan Funds	\$0.00
7. Total State CDBG Resources (Sum of Lines 1, 5, and 6)	\$14,657,384.79

## State CDBG Resources by Use

8. State Allocation	
9. Obligated to Recipients	\$5,252,316.48
10. Adjustment to Compute Total Obligated to Recipients	\$813,155.70
11. Total Obligated to Recipients (Sum of Lines 9 and 10)	\$6,065,472.18
12. Set Aside for State Administration	\$380,494.18
13. Adjustment to Compute Total Set Aside for State Administration	\$0.00
14. Total Set Aside for State Administration (Sum of Lines 12 and 13)	\$380,494.18
15. Set Aside for Technical Assistance	\$140,247.09
16. Adjustment to Compute Total Set Aside for Technical Assistance	\$0.00
17. Total Set Aside for Technical Assistance (Sum of Lines 15 and 16)	\$140,247.09
18. State Funds Set Aside for State Administration Match	\$0.00
19. Program Income	
20. Returned to the State and Redistributed	
a. Section 108 Program Income not yet Disbursed	
21. Adjustment to Compute Total Redistributed	\$0.00
22. Total Redistributed (Sum of Lines 20 and 21)	\$0.00
23. Returned to the State and not yet Redistributed	\$48,209.90
a. Section 108 Program Income not yet Disbursed	\$0.00
24. Adjustment to Compute total not yet Redistributed	\$584,465.89
25. Total not yet Redistributed (Sum of Lines 23 and 24)	\$632,675.79
26. Retained by Recipients	\$0.00
27. Adjustment to Compute Total Retained	\$0.00
28. Total Retained (Sum of Lines 26 and 27)	\$0.00

## Expenditures of State CDBG Resources

29. Drawn for State Administration	\$256,648.03
30. Adjustment to Amount Drawn for State Administration	-\$29,033.83
31. Total Drawn for State Administration	\$227,614.20
32. Drawn for Technical Assistance	\$79,534.77
33. Adjustment to Amount Drawn for Technical Assistance	-\$6,609.06
34. Total Drawn for Technical Assistance	\$72,925.71
35. Drawn for Section 108 Repayments	\$0
36. Adjustment to Amount Drawn for Section 108 Repayments	\$0
37. Total Drawn for Section 108 Repayments	\$0
38. Drawn for all other Activities	\$275,886.32
39. Adjustment to Amount Drawn for all other Activities	-\$248,386.32
40. Total Drawn for all other Activities	\$27,500.00

## Compliance with Public Service (PS) Cap

41. Disbursed in IDIS for PS	\$0
42. Adjustment to Compute Total Disbursed for PS	\$5,250.00
43. Total disbursed for PS (Sum of Lines 41 and 42)	\$5,520.00
44. Amount subject to PS Cap	
45. State Allocation (Line 1)	\$14,024,709.00
46. Program Income Received (Line 5)	\$632,675.79
47. Adjustment to Compute Total subject to PS Cap	\$0
48. Total subject to PS cap (Sum of Lines 45 and 47)	\$14,657,384.37
49. Percent of Funds Disbursed to Date for PS (Line 43 / Line 48)	0.04%

## Compliance with Planning and Administration (P/A) Cap

50. Disbursed in IDIS for P/A from all Fund Types – Combined	\$316,145.03
51. Adjustment to Compute Total Disbursed for P/A	-\$15,605.12
52. Total Disbursed for P/A (Sum of Lines 50 and 51)	\$300,539.79
53. Amount Subject to Combined Expenditure P/A Cap	
54. State Allocation (Line 1)	\$14,024,709.00
55. Program Income Received (Line 5)	\$632,675.79
56. Adjustment to Compute Total Subject to P/A Cap	\$0.00
57. Total Subject to P/A Cap (Sum of Lines 54-56)	\$14,657,384.79
58. Percent of Funds Disbursed to Date for P/A (Line 52 / Line 57) Combined Cap	2.05%
59. Disbursed in IDIS for P/A from Annual Grant Only	\$316,145.03
60. Amount subject the Annual Grant P/A Cap	
61. State Allocation	\$14,024,709.00
62. Percent of Funds Disbursed to Date for P/A (Line 59 / Line 61) Annual Grant Cap	2.25%

## Part II: Compliance with Overall Low- and Moderate-Income Benefit

63. Period Specified for Benefit: Grant Years - 2025 - 2025

64. Final PER for Compliance with the Overall Benefit Test: No

	GY 2025	GY 2026	Total
65. Benefit LMI Persons and Households (1)	\$275,886.32	\$0.00	\$275,886.32
66. Benefit LMI, 108 Activities	\$0.00	\$0.00	\$0.00
67. Benefit LMI, other Adjustments	\$0.00	\$0.00	\$0.00
68. Total, Benefit LMI (Sum of Lines 65-67)	\$275,886.32	\$0.00	\$275,886.32
69. Prevent/Eliminate Slum/Blight	\$0.00	\$0.00	\$0.00
70. Prevent Slum/Blight, 108 activities	\$0.00	\$0.00	\$0.00
71. Total, Prevent Slum/Blight (Sum of Lines 69 and 70)	\$0.00	\$0.00	\$0.00
72. Meet Urgent Community Development Needs	\$0.00	\$0.00	\$0.00
73. Meet Urgent Needs, 108 Activities	\$0.00	\$0.00	\$0.00
74. Total Meet Urgent Needs (Sum of Lines 72 and 73)	\$0.00	\$0.00	\$0.00
75. Acquisition, New Construction, Rehab/Special Areas noncountable	\$0.00	\$0.00	\$0.00
76. Total Disbursements Subject to Overall LMI Benefit (Sum of Lines 68, 71, 74, and 75)	\$275,886.32	\$0.00	\$275,886.32
77. Low- and Moderate-Income Benefit (Line 68 / Line 76)	\$1.00	\$0.00	\$1.00
78. Other Disbursements	\$1.00	\$1.00	\$2.00
79. State Administration	\$256,648.03	\$0.00	\$256,648.03
80. Technical Assistance	\$79,534.77	\$0.00	\$79,534.77
81. Local Administration	\$0.00	\$0.00	\$0.00
82. Section 108 repayments	\$0.00	\$0.00	\$0.00

## Part III: Conclusion

ODOC, in its capacity as the State administering agency for the CDBG Program, submits this PER for GY 2025 in accordance with applicable federal reporting requirements and HUD guidance. This report provides a summary of financial activity, expenditures, and compliance data associated with Grant Number B25CD400001 as recorded within the HUD CPD IDIS as of May 15, 2026.

The information presented within this PER reflects the State's continued administration of CDBG resources in support of eligible community development activities intended to principally benefit low- and moderate-income persons and households throughout Oklahoma. During the reporting period, the State administered total available CDBG resources of \$14,657,384.79, including annual allocation funds and program income. Financial activity and disbursements reported herein were conducted in accordance with applicable federal statutes, regulations, grant conditions, and administrative requirements governing the CDBG Program.

Based upon the expenditures and compliance calculations reflected in IDIS, the State remained within applicable statutory expenditure limitations for Public Services and Planning and Administration activities during the reporting period. Public Service expenditures represented approximately 0.04 percent of funds subject to the Cap, while Planning and Administration expenditures represented approximately 2.05 percent of applicable capped funds. Additionally, activities reported during the current reporting period reflected compliance with the CDBG national objective requirements associated with benefiting low- and moderate-income persons.

This PER is intended to support governmental transparency, administrative oversight, regulatory reporting, and public accountability concerning the administration of federal CDBG funds within the State of Oklahoma. Information contained herein is derived from federally maintained IDIS reporting records and may be subject to subsequent adjustment, reconciliation, correction, or amendment by HUD or other authorized entities. ODOC will continue to administer the CDBG Program in accordance with applicable federal and State requirements and remains committed to responsible stewardship of federal resources intended to support Oklahoma communities.